



# Self-Assessment

## Our service

- Record checklist for clients
- Guide to tax relief available
- Collection and collation of documentation
- Preparation of accounts with income and revenue statement
- HMRC agent services

## Your assessment

10 million people in the UK complete a self-assessment return, so you're not alone.

Whether you are a sole trader, a partnership or an individual who has other sources of income, you will be required to submit a self-assessment.

Self-assessment covers all aspects of your income, including income where you may have already paid tax. This could include dividends, savings and investment income, benefits in kind and income support – to name but a few.

## Our process

We make self-assessment painless and straightforward. We'll take your details and documents, prepare your assessment and after talking you through it, ensure that it is submitted to HMRC on time. With us as your HMRC agents – you need never speak to them again!

Hassle-free service ✓

Detail oriented ✓

Jargon free ✓

Cardiff based ✓

Friendly team ✓